

November 27, 2013

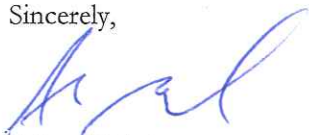
Michael Kelly
Director of Transportation Services
Corporate of the County of Grey
595 9th Avenue East
Owen Sound, ON N4K 3E3

Dear Mr. Kelly:

I am writing to update you on the status of East Durham Wind, Inc.'s ("East Durham") Renewable Energy Approval ("REA") application. As you know, the REA application was submitted to the Ministry of Environment ("MOE") on January 28, 2013 and was deemed complete on May 14, 2013. As of the date of this letter, the REA application is still in technical review but is expected to be received by mid-December. I will keep you and Grey County informed of the progress of this application.

East Durham understands that it cannot begin construction of any kind on its proposed East Durham Wind Energy Centre until such time as an REA approval is granted by the MOE. East Durham will not begin construction of entrances, intersection improvements, collection lines, or other works on or along Grey County roads until an REA is received. Additionally, East Durham will not haul heavy equipment over or along Grey County Roads related to such project construction until all proper permits are obtained.

Sincerely,



Adam Rickel
Project Manager, East Durham Wind, Inc.